



Dennis F. Dunne (admitted *pro hac vice*)
Samuel A. Khalil (admitted *pro hac vice*)
MILBANK LLP
55 Hudson Yards
New York, New York 10001-2163
Telephone: (212) 530-5000
Facsimile: (212) 530-5219

Signed and Filed: February 6, 2020

DENNIS MONTALI
U.S. Bankruptcy Judge

and

Gregory A. Bray (SBN 115367)
Thomas R. Kreller (SBN 161922)
MILBANK LLP
2029 Century Park East, 33rd Floor
Los Angeles, CA 90067
Telephone: (424) 386-4000
Facsimile: (213) 629-5063

*Counsel for the Official Committee
of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

PG&E CORPORATION

- and -

PACIFIC GAS AND ELECTRIC
COMPANY,

Debtors.

Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**ORDER GRANTING STIPULATION
AMONG THE DEBTORS, THE AD HOC
GROUP OF SUBROGATION CLAIM
HOLDERS, AND THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS REGARDING
SUBROGATION CLAIM IMPAIRMENT
ISSUE**

- ☐ Affects PG&E Corporation
- ☐ Affects Pacific Gas and Electric Company
- ☒ Affects both Debtors

** All papers shall be filed in the Lead
Case, No. 19-30088 (DM).*

Re: Docket No. 4540, 5312, 5423, 5484, 5592,
5601

[No Hearing Requested]

The Court having considered the *Stipulation Among the Debtors, the Ad Hoc Group of
Subrogation Claim Holders, and the Official Committee of Unsecured Creditors Regarding*

1 *Subrogation Claim Impairment Issue* (the “Stipulation”) [Docket No. 5642] filed on February 5,
2 2020; and, pursuant to such stipulation and agreement of the Parties¹, and good cause appearing,

3 IT IS HEREBY ORDERED:

4 1. The UCC Response, Reply Deadline and Subrogation Claim Impairment Issue are
5 removed from the Court’s calendar, without prejudice.
6

7
8 APPROVED AS TO FORM AND CONTENT:

9 Dated: February 5, 2020

Dated: February 5, 2020

10 **WEIL, GOTSHAL & MANGES LLP**
11 **KELLER & BENVENUTTI LLP**

MILBANK LLP

12 /s/ Jane Kim

Jane Kim

/s/ Thomas R. Kreller

Thomas R. Kreller

13 *Attorneys for Debtors*
14 *and Debtors in Possession*

Attorneys for Official Committee of Unsecured
Creditors

15 Dated: February 5, 2020

16 **WILLKIE FARR & GALLAGHER LLP**

17
18 /s/ Daniel I. Forman

19 Daniel I. Forman

20 *Attorneys for the Ad Hoc Group of*
21 *Subrogation Claim Holders*

22 ** END OF ORDER **
23
24
25
26
27

28 ¹ Capitalized terms used but not otherwise herein defined have the meanings ascribed to such terms in the Stipulation.